Connect Claude to Salesforce

$7,500
Fixed price
White glove, start to finish

Claude connected to your Salesforce org, with guardrails, plus a workflow that takes a change from an idea, to a project in Claude, to Salesforce, to live production, with your approval at each step. White glove, start to finish: we do the setup and stay with you until your team runs it.

HOW IT WORKS

01
Book a call
A 20-minute conversation so we both know it's a fit. No commitment.

02
Audit and prep
We check your org and agree what Claude may touch. You do a few setup steps, and we guide you.

03
Working sessions
We do the build in your own accounts, with you alongside. You practice in between.

04
Training
We work through real changes together until you can make them yourself with Claude.

05
30 days of support
Unlimited email and chat from the day you sign. After that, hourly or a monthly retainer, if you want it.

WHAT YOUR TEAM CAN DO

- **Ask** questions in plain English instead of reports
- **Update** and clean up records, with your approval
- **Build** fields, validation rules, flows and reports
- **Small edits** that should take five minutes, in five minutes
- **Admin work:** new users, access questions, setup answers
- **Test** apps a contractor or offshore team delivered

GUARDRAILS

- Each person signs in with their own access
- Changes start in a sandbox when you have one
- You confirm before anything is written
- Approval before anything reaches production
- Every change in version control, with a way back

REDUCE SERVICE CONTRACTS

Take the small-edit queue off your contractors.

Routine admin work and small changes come back in house, so the people you pay focus on the bigger projects.

WHAT YOU END UP WITH

The connection, guardrails and workflow, set up in your own org under your own credentials, and a team trained on your real changes. You can create a project in Claude, publish it to Salesforce and push it to production on your own.

HONEST LIMITS

This doesn't replace platform knowledge or a good developer. Complex custom code still needs review, and an AI can be wrong, which is why every change is checked and approved before it goes live.

Book a 20-minute call

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